

# Send us this coupon, Form(s) 8453, and your tax return for a faster refund . . .

We'll electronically file your tax return and send you an IRS receipt confirmation in one week of IRS acceptance.

## Include these items

- This form.
- W2's, 1099R's (retirement), etc.
- Completed tax return, all schedules.
- Federal Form 8453 (separate paper).
- State 8453 (separate paper; if filing).

## Select Shipping Method

- Fax Forms to 1-800-373-0800.
- Mail to Express File®, P.O. Box 131007  
Ann Arbor, MI 48113-1007.

## Fees

Federal EZ . . . . .	\$25.00
(or) Federal 1040A . . . . .	30.00
(or) Federal 1040 . . . . .	35.00
State Tax Return . . . . .	7.50
Overnight Shipping . . . . .	6.50

## Corrections

Missing Information . . . . .	15.00
Dependent already used . . . . .	30.00
Incorrect Deposit Account . . . . .	30.00
Tax Error . . . . .	30.00

**Your Phone Number** A way we can contact you if we have problems. (We may also send a letter. Please disregard a letter if you have already given us the information.)

\_\_\_\_\_  
Phone Cellular Fax or e-mail

\_\_\_\_\_  
Phone Cellular Fax or e-mail

\_\_\_\_\_  
Phone Cellular Fax or e-mail

**Referral #** \_\_\_\_\_

(Of a referring person, if any.)

**Dependent's Ages** Please list the year of birth for ALL dependents on the tax return.

Name: \_\_\_\_\_ Year: \_\_\_\_\_

*I/We request electronic filing of my/our tax return and agree to the following terms and conditions:*

Express File warrants that it will use its best efforts to process your tax return in an expeditious and competent manner. The institution or firm distributing or receiving this kit agrees to use its best efforts to facilitate that processing. While over 90% of correct tax returns typically receive refunds within 9-16 days after they are electronically filed, acceptance and time to process your return by the IRS or any state agency are not within our control, therefore, neither Express File nor the institution, person, or firm distributing this kit make any warranty to you regarding the time your return will be accepted or processed by the IRS or any state agency, or the time in which your refund will be received. If Express File detects any error(s) or missing information on your return, you will be notified of such. Because of costs incurred in preparing your return for electronic filing before errors are detected, and costs associated with returning your tax return to you with detected errors noted, a refund will not be given in cases where Express File finds an error or you have missing information on your return. This warranty is in lieu of all other warranties expressed or implied including the implied warranty of merchantability and fitness for a particular purpose. If either Express File or the institution, firm, or person distributing this form do not fulfill this warranty, your sole remedy and our entire liability is limited to the fee which you have paid for our service. We will have no liability for any incidental, consequential or other damages resulting from a breach of this warranty. AUTHORIZATION I/We have read and understand the information contained herein and agree to the Terms and Conditions above. I/We also agree to pay the above listed fees by having them deducted from my/our account, and, if uncollectible from the account after two attempts, to pay all fees plus a collection fee of \$30.00.

Sign Here

X

Your Signature

Date

X

Spouse's Signature. (If a joint return, BOTH must sign.)

Date

(Fax or Mail the above with IRS Form 8453 and State Form 8453 (if filing).)

## Fax Instructions

1. Fax your materials to 1-800-373-0800.
2. If W2's are not dark and clear, copy all parts of the W2 to a separate piece of paper. Returns with light copies of W2's, 1099R's, or tax return, can not be processed.
3. Express File cannot confirm receipt of faxes. Wait 48 hours after faxing to check the status.

## Regular or Priority Mail

1. Mail to P.O. Box 131007,  
Ann Arbor, MI 48113-1007.
2. Mail sent on Wednesday, Thursday, or Friday will normally be processed before IRS's Wednesday cut-off date.

## Dependents' Age

IRS requires year of birth of all dependents when filing electronically. Write the dependent's year born in the space above.

## Deposit Account Number

Write your account number (routing transit number and account number) on your 1040 tax forms on the appropriate lines which are about one inch above your signature (in the middle of the page). The SSN and name on the account must match the taxpayer or spouse.

## Confirm each of the following to avoid delays:

1. Included signed tax return, W2's, 1099R's (if any), and all forms and schedules?
2. Signed and included the yellow coupon above?
3. Account number written on tax return?
4. Dependent's year born written above?
5. Filled out, signed, and attached federal and state Forms 8453?
6. Wrote phone numbers on this form?
7. Checked with Social Security Administration about taxpayer's, spouse's, and dependents' social security numbers and last names; and dependents' year of birth?

## Payment

1. Your fee will be deducted from your deposit account. Do not send payment.
2. Express File accepts only direct deposit returns. You must use direct deposit of your refund.
3. The deposit account must use the name and social security number of either the taxpayer or spouse.
4. Your bank or credit union monthly statement will show the charge as "Express File Fee." More than one charge will be shown if you have multiple charges.
5. The fee can be charged before you receive your tax refund and whether or not IRS grants your refund. A refund is not given for tax return errors or missing information.
6. Separate fees may be charged in addition to the filing fee. For example, if you have missing information, such as an incorrect social security number, you will be charged \$15.00. If you also have a tax return error there is an additional \$30.00 correction fee.

## Ineligible Returns

1. Faxed returns in which W2's and 1099R's are not clearly readable. (Write the information on a separate sheet of paper if in doubt.)
2. Social Security numbers, last names, and ages on the tax return that do not match Social Security Administration records. If you have remarried or have not previously filed electronically call the SSA at 1-800-772-1213 to confirm these items before sending.
3. Returns that do not list all dependent's year of birth.
4. Returns that do not list a SSN or employer identification for dependents, employers, child care providers and all other persons listed anywhere on the tax return (even if not required for paper filing).
5. Returns without the deposit account information.
6. State filed tax returns that are not accompanied by the federal tax return.

## Receive a Referral Bonus!

You can receive a **\$10.00** bonus for each new user you refer to Express File! To receive your bonus simply do the following:

- (1) After you file your current year's tax return, call Express File for a referral number.
- (2) After you obtain your referral number write the number on the coupon above. (You may copy this form.)
- (3) For each new person you refer who uses our service we'll deposit \$10.00 into the account you used to receive your tax refund by April 30th of the current year.

Please note that the bonus is paid only for persons you refer who have never used Express File. If more than one person refers a new user only the first referral bonus will be paid. Other restrictions may also apply including restrictions imposed by your state.

Express File® is a registered trademark of Express File, Inc.

## Ineligible (continued)

7. Prior year and amended returns.
8. Deceased taxpayer returns.
9. Injured Spouse Form. Mortgage Interest Credit Form (rare credit given by some states and filed federally).
10. Returns taking an automobile deduction, and not filling out the required automobile information including mileage, date of service, and questions relating to the automobile.
11. MFS filing status in the following community property states: AZ, CA, ID, LA, NV, NM, TX, WA, WI.



Declaration Control Number (DCN)

00 - [ ] - [ ] - 6

IRS Use Only—Do not write or staple in this space.

Form 8453

U.S. Individual Income Tax Declaration for an IRS e-file Return

OMB No. 1545-0074

For the year January 1–December 31, 2005

2005

Department of the Treasury Internal Revenue Service

See instructions on back.

Use the IRS label. Otherwise, please print or type.

Form with fields for name, address, SSN, and phone number.

Part I Tax Return Information (Whole dollars only)

Table with 5 rows for tax return information: Adjusted gross income, Total tax, Federal income tax withheld, Refund, Amount you owe.

Part II Declaration of Taxpayer (Sign only after Part I is completed.) Be sure to keep a copy of your tax return.

- 6a I consent that my refund be directly deposited...
6b I do not want direct deposit of my refund...
6c I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal...

If I have filed a balance due return, I understand that if the IRS does not receive full and timely payment of my tax liability, I will remain liable for the tax liability and all applicable interest and penalties.

Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2005, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here

Signature lines for taxpayer and spouse with date fields.

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (See instructions.)

I declare that I have reviewed the above taxpayer's return and that the entries on Form 8453 are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return.

Form for ERO and Paid Preparer with fields for signature, date, EIN, and SSN/PTIN.

Under penalties of perjury, I declare that I have examined the above taxpayer's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This declaration is based on all information of which I have any knowledge.

Form for Paid Preparer with fields for signature, date, EIN, and SSN/PTIN.